

August 07, 2026
Through BSE listing centre

Department of Corporate Services

BSE Limited
Phiroze Jeejeeboy Towers
1st Floor, Dalal Street,
Mumbai – 400001

Dear Sir / Madam,

Sub: Intimation under Regulations 51 and 52 of Securities And Exchange Board Of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Outcome of the Board Meeting – Unaudited Financial Results and Limited Review Report for the quarter ended June 30, 2026

With reference to the aforesaid subject, we wish to inform you that the Board of Directors of the Company, at its Meeting held today i.e on 7th August, 2026, has *inter-alia* considered and approved the Un-audited financial results for the quarter ended 30th June, 2026.

Accordingly, we enclose herewith the following:

- a. Un-audited Financial Results for the quarter ended 30th June, 2026 together with Limited Review Report issued by the Joint statutory auditors of the Company;
- b. Statement containing details required under Regulation 52(4). (Line items along with financial results)
- c. Disclosure of the extent and nature of security created and maintained for secured non-convertible securities as required under Regulation 54 read with Regulation 56(1)(d) of the SEBI Listing Regulations is made in the Financial Results for the quarter ended 30th June, 2026. Further, the security cover certificate is enclosed herewith.
- d. Statement indicating the utilization of the issue proceeds of non-convertible securities / Statement disclosing material deviation(s) (if any) in the use of issue proceeds of non-convertible securities from the objects of the issue.

HINDUJA LEYLAND FINANCE LIMITED

Corporate Office: No. 27-A, Developed Industrial Estate, Guindy, Chennai - 600 032. Tel: (044) 2242 7525, 2242 7555
Registered Office: Plot No. C-21, Tower C (1-3 floors), G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051
Tel: (022) 6136 0407 | Website: www.hindujaleylfinance.com
CIN: U65993MH2008PLC384221 | Email: compliance@hindujaleylfinance.com



The meeting commenced at 4:00 p.m. and concluded at 8.40 p.m.

Kindly take the above submission on record.

Thanking you,

Yours truly,

For Hinduja Leyland Finance Limited

Srividhya Ramasamy

Company Secretary and Compliance Officer

M. No. - A22261

Encl:- As above

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Independent Auditors' Review Report on Standalone Unaudited Financial Results of Hinduja Leyland Finance Limited for the quarter ended June 30, 2026, pursuant to Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To
The Board of Directors
Hinduja Leyland Finance Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of Hinduja Leyland Finance Limited ('the NBFC') for the quarter ended June 30, 2026, being submitted by the NBFC pursuant to the requirements of Regulation 52 of the Securities and Exchange Board of India ('the SEBI') (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations'). We have initialled the Statement for identification purpose only.
2. This Statement, which is the responsibility of the NBFC's Management and has been approved by the NBFC's Board of Directors. This statement has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34') prescribed under Section 133 of the Companies Act, 2013 ('the Act') as amended, read with relevant rules issued thereunder and the circulars, guidelines and directions issued by Reserve Bank of India ('the RBI') from time to time, applicable to the NBFC ('the RBI Guidelines') and other accounting principles generally accepted in India, and is in compliance with the presentation and disclosure requirements of Regulation 52 of the Listing Regulations. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ('SRE') 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This statement requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of the persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in the paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, as amended read with relevant rules issued there under, the RBI Guidelines and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 52 of the listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement, or that it has not been prepared in accordance with the relevant prudential norms issued by the RBI in respect of income recognition, asset classification, provisioning and other related matters to the extent applicable to the NBFC.

ASA & Associates LLP**Chartered Accountants**

Unit 709 & 710 7th Floor, Raheja Towers,
New No. 177, Anna Salai,
Chennai - 600 002.

R. Subramanian and Company LLP**Chartered Accountants**

No. 6, Krishnaswamy Avenue,
Luz, Mylapore,
Chennai – 600 004.

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5. The review of standalone unaudited quarterly financial results for the period ended June 30 2025, included in the Statement as comparative information, were carried out and reported by Walker Chandiok & Co LLP, then Joint Statutory Auditor of the NBFC and R. Subramanian and Company LLP, Chartered Accountants, who had expressed an unmodified conclusion vide their review report dated 05 August 2025. Accordingly, ASA & Associates LLP do not express any conclusion or opinion on the figures reported in the Statement for the quarter ended June 30, 2025.

Our conclusion is not modified in respect of this matter.

For ASA & Associates LLP**Chartered Accountants****ICAI FRN: 009571N/N500006**

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G N Ramaswami**Partner****ICAI Membership No. 202363****UDIN: 26202363WNZSXL6358****Place: Chennai****Date: 07 August 2026****R. Subramanian and Company LLP****Chartered Accountants****ICAI FRN: 004137S/S200041**

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R Kumarasubramanian**Partner****ICAI Membership No. 021888****UDIN: 26021888TUOXPN5212****Place: Chennai****Date: 07 August 2026**

Hinduja Leyland Finance Limited
Corporate Identity Number : U65993MH2008PLC384221
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Corporate office: 27A, Developed Industrial Estate, Guindy, Chennai, Tamil Nadu - 600032
Tel : (044) 39252525 Website : hindujaleylandfinance.com Email : compliance@hindujaleylandfinance.com
Statement of standalone unaudited financial results for the quarter ended 30 June 2026

Particulars	Rs. Lakhs			
	Quarter ended		Year ended	
	30-Jun-2026 Unaudited	31-Mar-2026 Audited (refer note 7)	30-Jun-2025 Unaudited	31-Mar-2026 Audited
1 Revenue from operations				
Interest income	1,56,361	1,39,944	1,23,068	5,33,688
Fees and commission income	7,240	14,176	3,032	27,247
Net gain on fair value changes of the instruments at fair value through profit or loss	1,067	-	402	-
Net gain on derecognition of financial instruments - Sale of mutual funds and loans	12,720	10,826	7,305	34,713
Rental income	2,787	2,661	2,297	9,989
Total revenue from operations	1,80,175	1,67,607	1,36,104	6,05,637
2 Other income	1,389	1,904	833	5,841
3 Total income (1+2)	1,81,564	1,69,511	1,36,937	6,11,478
4 Expenses				
Finance costs	1,00,520	91,135	79,084	3,40,497
Fees and commission expense	5,750	3,081	6,048	18,921
Net loss on fair value changes of the instruments at fair value through profit or loss	-	6,932	-	16,904
Impairment on financial assets	42,466	27,983	25,533	1,06,106
Employee benefits expenses	8,046	8,242	7,161	30,472
Depreciation and amortisation expenses	2,667	2,524	2,224	9,437
Other expenses	5,880	6,682	4,797	21,955
Total expenses	1,65,329	1,46,579	1,24,847	5,44,292
5 Profit before exceptional items and tax for the period / year (3-4)	16,235	22,932	12,090	67,186
6 Exceptional Items (refer Note 8)	-	-	-	(483)
7 Profit before tax for the period / year (5-6)	16,235	22,932	12,090	66,703
8 Tax expenses	3,982	6,169	3,156	17,626
- Current tax	6,567	7,031	3,673	22,625
- Deferred tax	(2,585)	(862)	(517)	(4,999)
9 Profit after tax for the period / year (7-8)	12,253	16,763	8,934	49,077
10 Other comprehensive Income				
A Items that will not be reclassified subsequently to profit or loss				
(i) Remeasurement of defined benefit plans	(57)	(11)	(282)	(407)
(ii) Income tax relating to items that will not be reclassified to profit or loss	14	3	71	102
B Items that will be reclassified to profit or loss				
(i) (a) Fair value gain on financial assets carried at Fair Value Through Other Comprehensive Income (FVTOCI)	5,204	(24,530)	48,592	80,313
(b) Effective portion of gain/(loss) on designated portion of hedging instruments in a cashflow hedge	(7,533)	17,315	2,046	36,580
(ii) Income tax relating to items that will be reclassified to profit or loss	586	1,816	(12,746)	(29,422)
Other comprehensive Income	(1,786)	(5,407)	37,681	87,166
11 Total comprehensive Income	10,467	11,356	46,615	1,36,243
12 Paid up Share Capital (face value of Rs.10 each)	54,527	54,527	54,525	54,527
13 Other Equity				8,12,002
14 Earnings per equity share (face value of Rs.10/- each)#				
- Basic (in Rs.)	2.25	3.07	1.67	9.00
- Diluted (in Rs.)	2.25	3.07	1.67	9.00

earnings per share for the interim periods are not annualised

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Notes:

- The above standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 06 August 2026 and 07 August 2026 respectively.
- The standalone financial results of the Company has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards, prescribed under section 133 of the Companies Act, 2013 ("the Act"), read with the Companies (Indian Accounting Standards) Rules, 2015 (as amended from time to time), the circular, guidelines and directions issued by the Reserve Bank of India (RBI) from time to time ("RBI guidelines") and other accounting principles generally accepted in India. The review of the above unaudited financial results for the quarter ended 30 June 2026 has been carried out by the joint statutory auditors pursuant to Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- Disclosures pursuant to RBI Notification - RBI/DOR/2025-26/352 DOR.STR.REC.271/21.04.048/2025-26 dated 28 November 2025

(a) Details of transfer through assignment in respect of loans not in default during the quarter ended 30 June 2026

Particulars	Transferred for the quarter ended Jun'26
Aggregate amount of loans transferred through direct assignment (Rs. in Lakhs)	1,28,732
Sale consideration (Rs. in Lakhs)	1,15,859
Number of transactions	3
Weighted average remaining maturity in months as on 30 June 2026	32.09
Weighted average holding period after origination in months *	8.78
Retention of beneficial interest	10.0%
Coverage of tangible security coverage	100%
Rating-wise distribution of rated loans	Not applicable
Number of instances (transactions) where transferred as agreed to replace the transferred loans	Nil
Number of transferred loans replaced	Nil

(* from the date of original sanction)

(b) No loans (not in default) were acquired through assignment during the quarter ended 30 June 2026

(c) No stressed loans were transferred or acquired during the quarter ended 30 June 2026

- Pursuant to the approval granted by the Reserve Bank of India in August 2025, the Board of Directors of Hinduja Leyland Finance Limited ("HLF" or the "Transferor Company") and NDL Ventures Limited ("NDL" or the "Transferee Company"), at their respective meetings held on November 25, 2025, approved the Scheme of Merger by Absorption of the Transferor Company into the Transferee Company ("Scheme"). Subsequently, NDL received the approval of Competition Commission of India and the BSE and NSE, and further, HLF received the approval of the BSE for the Scheme. HLF and NDL made an application to the Hon'ble National Company Law Tribunal (NCLT), Mumbai Bench, on June 1, 2026 for approval on the proposed Scheme. The NCLT has, vide order dated June 17, 2026, had directed HLF to convene and hold a meeting of the equity shareholders and unsecured creditors, while dispensing with the meeting of the secured creditors. The NCLT has also directed NDL to convene and hold a meeting of the equity shareholders. The said meetings of the equity shareholders and unsecured of both HLF and NDL was held on Thursday, July 30, 2026 and the resolution for approval of the Scheme was passed with requisite majority at both the meeting of the equity shareholders of HLF and NDL and the meeting of the unsecured creditors of HLF.
- All the secured non-convertible debentures of the Company including those issued during the financial year are fully secured by hypothecation of book debts/loan receivables to the extent as stated in the transaction documents/key information document. Further, the Company has maintained asset cover as stated in the transaction documents/key information document which is sufficient to discharge the principal amount at all times for the non-convertible debt securities issued.
- The Company is primarily engaged into lending business. The Company has its operations within India and all revenues are generated within India. As such, there are no separate reportable segment as per the provisions of Ind AS 108 'Operating Segments'.
- The figures for the quarter ended 31 March 2026 are the balancing figures between audited figures in respect of the full financial year and the year to date figures upto the end of third quarter of the respective financial year, which were subjected to limited review.
- During the financial year 2025-26, pursuant to the consolidation of 29 labour regulations into 4 New Labour Codes effective 21st November 2025, the company reassessed its employee benefit obligations and recognized an incremental liability of Rs. 483 lakhs under exceptional items
- Disclosures pursuant to RBI Notification - RBI/DOR/2025-26/352 DOR.STR.REC.271/21.04.048/2025-26 dated 28 November 2025

Details on Colending arrangement -

Particulars	As at 30th June 2026	As at 30th June 2026
	As a Originator	As a Partner
Number of CLA's	1	1
Number of Outstanding Loans	146	724
Quantum of CLA (Rs. In lakhs)	1,535.58	1,289.03
Weighted average rate of interest	10.10%	11.72%
Fees charged / paid	Upto 1.5%	Nil
Broad sectors in which CLA was made	Vehicle Loans	MSME Loans
Performance of loans under CLA		
Stage 1 (Rs. In lakhs)	1440.88	889.81
Stage 2 (Rs. In lakhs)	41.33	105.75
Stage 3 (Rs. In lakhs)	53.37	293.47
Details related to default loss guarantee	Nil	Nil

- The figures of the previous periods have been regrouped and/or reclassified to conform to the current period's classification. Such regrouping and/or reclassification are not material to the standalone financial results.

For Hinduja Leyland Finance Limited

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Sachin Pillai
Managing Director & CEO

Place : Chennai
Date : 07 August 2026



Annexure: Disclosures as per clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 :

- a. Debt-Equity ratio (in times) as at 30 June 2026 is 5.57. For the purpose of the ratio, a) debt includes debt securities, borrowings other than debt securities and sub-ordinated liabilities and b) equity includes equity share capital and other equity (Other equity includes Securities Premium Account, Employee Stock Option Outstanding Account, Statutory Reserve, Retained Earnings (Surplus in Statement of Profit and Loss) and Other Comprehensive Income).

Particulars	As at 30 June 2026
Outstanding redeemable preference shares (quantity)	NIL
Outstanding redeemable preference shares (Rs.in Lakhs)	NIL
Net worth (Rs.in Lakhs)	8,77,036
Net profit after tax (Rs.in Lakhs)	12,253
Earnings per share	
Basic (in Rs.)	2.25
Diluted (in Rs.)	2.25
Debt Service coverage ratio	Not Applicable
Interest service coverage ratio	Not Applicable
Capital redemption reserve (Rs. in Lakhs)	Not Applicable
Debenture Redemption reserve (Rs. in Lakhs)	Not Applicable
Current ratio	Not Applicable
Long term debt to working capital	Not Applicable
Bad debts to account receivable ratio	Not Applicable
Current liability ratio	Not Applicable
Total debts to total assets	0.82
Debtors turnover	Not Applicable
Inventory turnover	Not Applicable
Operating margin	Not Applicable
Net profit margin	6.80%
Sector specific equivalent ratios include following	
Gross stage III assets (%)	3.77%
Net stage III assets (%)	2.07%
Provision coverage	46.07%
Liquidity coverage ratio (Calculated as per RBI guidelines)	220.85%
Capital risk adequacy ratio (CRAR) %	19.43%

Notes:

1. Networth includes equity share capital and other equity (Other equity includes Securities Premium, Employee Stock Option Outstanding Account, Statutory Reserve, Retained Earnings (Surplus in Statement of Profit and Loss) and Other Comprehensive Income).
2. Networth is calculated as defined in section 2(57) of Companies Act 2013.
3. Total debts to total assets = (Debt securities + Borrowings (other than debt securities) + Subordinated liabilities) / total assets
4. Net profit margin = Net profit after tax / revenue from operations.
5. Capital ratio = Adjusted net worth / Risk weighted assets, calculated as per applicable RBI guidelines.
6. Gross Stage III (%) = Gross Stage III Loans EAD / Gross Total Loans EAD. Exposure at default (EAD) includes Loan Balance and interest thereon but does not include Security Receipts. Stage-III loans has been determined as per Ind AS 109.
7. Net Stage III = (Gross Stage III Loans EAD - Impairment loss allowance for Stage III) / (Gross Total Loans EAD - Impairment loss allowance for Stage III).
8. Provision coverage = Total Impairment loss allowance for Stage III / Gross Stage III Loans EAD.

For Hinduja Leyland Finance Limited

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Vam
Sachin Pillai
Managing Director & CEO

Place : Chennai
Date : 07 August 2026





HINDUJA LEYLAND FINANCE

August 07, 2026

Department of Corporate Services

Through BSE listing centre

BSE Limited

Phiroze Jeejeeboy Towers

1st Floor, Dalal Street,

Mumbai – 400001

Dear Sir/Madam,

Sub.: Disclosure of Security cover as per Regulation 54 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 (“SEBI LODR Regulations”)

Pursuant to Regulation 54 read with Regulation 56(1)(d) of SEBI LODR Regulations, please find enclosed herewith the quarterly financial results along with Joint Auditor's Report for the quarter ended June 30, 2026.

The Secured redeemable non-convertible debentures issued by the Company are secured by exclusive charge on hypothecation of specific loan receivables with a security cover of upto 110% as per the terms of issue.

Kindly take the above submission on record.

Thanking you,

Yours truly,

For Hinduja Leyland Finance Limited

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Prateek Parekh

Chief Financial Officer

Encl:- As above

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To,
The Board of Directors
Hinduja Leyland finance limited
Plot No. C-21, Tower C (1-3 floors),
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai - 400051.

Independent Auditor's Certificate on compliance with financial covenants of the listed Non-convertible debt securities ('NCDs') pursuant to Regulation 56(1)(d) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) and Regulation 15(1)(t)(ii)(a) of Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993 (as amended) read with Clause 2.1 of Chapter VI of SEBI Master Circular SEBI/HO/DDHS-PoD-1/P/CIR/2025/117 dated August 13, 2025

1. This certificate is issued in accordance with the terms of our engagement letter dated September 26, 2025, with Hinduja Leyland Finance Limited ('the Company').
2. The accompanying Statement containing details of the Company's compliance with the financial covenants as per the Transaction documents and/or Key Information Documents of the listed NCDs of the Company outstanding as at June 30, 2026 (hereinafter referred to as 'the Statement') has been prepared by the Company's management for the purpose of submission of the Statement along with this certificate to the Debenture Trustee of the Company, pursuant to the requirements of Regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) and Regulation 15(1)(t)(ii)(a) of Securities and Exchange Board of India (Debenture Trustees) Regulation, 1993 (as amended) read with Clause 2.1 of Chapter VI of SEBI Master Circular SEBI/HO/DDHS-PoD-1/P/CIR/2025/117 dated August 13, 2025 (collectively referred to as 'the Regulations'). We have initialed the Statement for identification purposes only.

Management's responsibility for the Statement

3. The preparation of the Statement, including the preparation and maintenance of all accounting and other relevant supporting records and documents, is solely the responsibility of the management of the Company. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The management is also responsible for ensuring the compliance with the requirements of the Regulations and the Transaction documents and/or Key Information Documents for the purpose of furnishing this Statement and for providing all relevant information to the Debenture Trustee.

Auditor's responsibility

5. Pursuant to the requirements of the Regulations, it is our responsibility to express a limited assurance in the form of a conclusion based on our examination of relevant records maintained by the Company as to whether anything has come to our attention that causes us to believe that the details included in the Statement with respect to compliance with the financial covenants as per the terms of Transaction documents and/or Key Information Documents of the listed NCDs of the Company outstanding as at June 30, 2026 and the amounts used in computation of such financial covenants are not in agreement, in all material respects with the standalone unaudited financial results of the Company, underlying books of account and other relevant records and documents maintained by the Company for the quarter ended 30 June 2026, or that the calculation thereof is arithmetically inaccurate.

6. The standalone unaudited financial results referred to in paragraph 5 above have been jointly reviewed by ASA & Associates LLP and R. Subramanian and Company LLP and issued an unmodified conclusion vide report dated 07 August 2026. Our review of the standalone unaudited financial results was conducted in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India ('the ICAI'). This Standard requires that we plan and perform the review to obtain limited assurance as to whether the financial information is free of material misstatement. The review is limited primarily to inquiries of the Company personnel and analytical procedures applied to the financial data and thus, provides less assurance than an audit. We have not performed an audit and accordingly, we did not express an audit opinion.
7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) ('the Guidance Note') issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements issued by the ICAI.
9. The procedures performed in a limited assurance engagement vary in nature and timing from and are less in extent than for a reasonable assurance engagement and consequently, the level of assurance obtained in a limited assurance engagement is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed. The procedures selected depend on the auditor's judgment, including the assessment of the areas where a material misstatement of the matters mentioned in paragraph 5 is likely to arise. We have performed the following procedures in relation to the Statement:
 - a) Obtained the details of the financial covenants as stated in the Transaction documents and/or Key Information Documents in respect of the listed NCDs of the Company outstanding as at June 30, 2026;
 - b) Enquired and understood management's assessment of compliance with the financial covenants as obtained in point (a) above and corroborated the responses from the understanding obtained by us during the review of the standalone unaudited financial results as referred in paragraph 6 above, and such further inspection of supporting and other documents as deemed necessary;
 - c) Recomputed the financial covenants as mentioned in the Statement and ensured that the amounts used in such computation of financial covenants as on June 30, 2026 have been accurately extracted from the standalone unaudited financial results, underlying books of accounts and other relevant records and documents maintained by the Company for the quarter ended 30 June 2026; and
 - d) Performed necessary inquiries with the management and obtained necessary representations.

Conclusion

10. Based on our examination and the procedures performed as per paragraph 9 above, evidences obtained, and the information and explanations given to us, along with the representations provided by the management, nothing has come to our attention that causes us to believe that the details included in the Statement with respect to compliance with the financial covenants as per the terms of the Transaction documents and/or Key Information Documents of the listed NCDs of the Company outstanding as at June 30, 2026 and the amounts used in the computation of such financial covenants are not in agreement, in all material respects, with the standalone unaudited financial results of the Company, underlying books of account and other relevant records and documents maintained by the Company for the quarter ended 30 June 2026, or that the calculation thereof is arithmetically inaccurate.

Restriction on distribution or use

11. Our work was performed solely to assist you in meeting your responsibilities in relation to your compliance with the Regulations. Our obligations in respect of this certificate is entirely separate from, and our responsibility and liability is in no way changed by, any other role we may have as the statutory auditors of the Company or otherwise. Nothing in this certificate, nor anything said or done in the course of or in connection with the services that are the subject of this certificate, will extend any duty of care we may have in our capacity as statutory auditors of the Company.
12. The certificate is addressed to and provided to the Board of Directors of the Company solely for the purpose of enabling it to comply with the requirements of the Regulations, which inter alia, require it to submit this certificate along with the Statement to the Debenture Trustee of the Company, and therefore, this certificate should not be used, referred to or distributed for any other purpose or to any other party without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For ASA & Associates LLP

Chartered Accountants

ICAI Firm Registration No. 009571N/N500006

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G N Ramaswami

Partner

Membership No. 202363

UDIN: 26202363MEEHRJ1279

Place: Chennai

Date: August 07, 2026

Enclosed: Statement of compliance of covenants for Non-convertible debt securities as at June 30, 2026.



HINDUJA LEYLAND FINANCE

Annexure -1 Statement of Compliance of Covenants for Non-convertible debt securities as at June 30, 2026

SL.NO	ISIN	Covenants	Management declaration
Secured Non Convertible Debts (NCDs)			
1	INE146O07490	Covenant: 1.The Capital adequacy ratio shall be maintained at minimum of the levels stipulated by the RBI at all points in time (currently 15.0%) 2. Net NPA (PAR 90 less provisions) on a standalone basis shall not exceed 6% of the Assets under Management of the Issuer.	Complied
2	INE146O07508		
3	INE146O07573		
4	INE146O07581		
5	INE146O07516		
6	INE146O07532		
7	INE146O07540		
8	INE146O07557		
9	INE146O07565		
10	INE146O07599		
Unsecured Subordinated Debt (NCDs)			
1	INE146O08191	Covenant: 1.The Capital adequacy ratio shall be maintained at minimum of the levels stipulated by the RBI at all points in time (currently 15.0%) 2. Net NPA (PAR 90 less provisions) on a standalone basis shall not exceed 6% of the Assets under Management of the Issuer.	Complied
2	INE146O08183		
3	INE146O08175		
4	INE146O08209		
5	INE146O08217		
6	INE146O08167		
7	INE146O08373		
8	INE146O08381		
9	INE146O08225		
10	INE146O08233		
11	INE146O08241		
12	INE146O08258		
13	INE146O08266		
14	INE146O08274		
15	INE146O08282		
16	INE146O08308		
17	INE146O08324		
18	INE146O08340		
19	INE146O08399		
20	INE146O08415		
Unsecured Unsubordinated Debt (NCD)			
1	INE146O08357	Covenant: 1.The Capital adequacy ratio shall be maintained at minimum of the levels stipulated by the RBI at all points in time (currently 15.0%) 2. Net NPA (PAR 90 less provisions) on a standalone basis shall not exceed 6% of the Assets under Management of the Issuer.	Complied
Unsecured Perpetual Debt Instrument (PDI)			
1	INE146O08290	Covenant: 1.The Capital adequacy ratio shall be maintained at minimum of the levels stipulated by the RBI at all points in time (currently 15.0%) 2. Net NPA (PAR 90 less provisions) on a standalone basis shall not exceed 6% of the Assets under Management of the Issuer.	Complied
2	INE146O08316		
3	INE146O08332		
4	INE146O08365		
5	INE146O08407		

Note 1: PAR 90" shall mean, on the Issuer's entire assets under management at any point of time, as the case may be, the outstanding principal value of the relevant portfolio of the Issuer that has one or more instalments of principal, interest, penalty interest, fee or any other expected payments overdue for 90 days or more.

For Hinduja Leyland Finance Limited

Authorised Signatory
Place: Chennai
Date : 07 August 2026



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GAVARAPATTU
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Date: 2026.08.07
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HINDUJA LEYLAND FINANCE LIMITED

Corporate Office : No. 27A, Developed Industrial Estate, Guindy, Chennai - 600 032. Tel : (044) 22427525, 22427555

Registered Office : Plot No. C-21, Tower C (1-3 floors), G Block, Bandra Kurla Complex, Bandra (E), Mumbai -400051.

CIN : U65993MH2008PLC384221 • Email : compliance@hindujaleylfinance.com

To,
The Board of Directors
Hinduja Leyland finance limited
Plot No. C-21, Tower C (1-3 floors),
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai - 400051.

Independent Auditor's Certificate on the statement of maintenance of security cover in respect of secured listed Non-Convertible Debentures pursuant to Regulation 56(1)(d) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) and Regulation 15(1)(t)(ii)(a) of Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993 (as amended) read with Clause 1.1 of Chapter V of SEBI Master Circular SEBI/HO/DDHS-PoD-1/P/CIR/2025/117 dated August 13, 2025

1. This certificate is issued in accordance with the terms of our engagement letter dated September 26, 2025 with Hinduja Leyland Finance Limited ('the Company').
2. The accompanying Statement containing details of book value of assets offered as security against listed secured Non-Convertible Debentures ('NCDs') of the Company outstanding as at June 30, 2026 (herein after referred to as 'the Statement'), has been prepared by the Company's management for the purpose of submission of the Statement along with this certificate to the Debenture Trustee of the Company, pursuant to the requirements of Regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) and Regulation 15(1)(t)(ii)(a) of Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993 (as amended) read with Clause 1.1 of Chapter V of SEBI Master Circular SEBI/HO/DDHS-PoD-1/P/CIR/2025/117 dated August 13, 2025 (collectively referred to as 'the Regulations'). We have initiated the Statement for identification purposes only.

Management's responsibility for the Statement:

3. The preparation of the Statement, including the preparation and maintenance of all accounting and other relevant supporting records and documents, is solely the responsibility of the management of the Company. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis for preparation and making estimates that are reasonable in the circumstances.
4. The management is also responsible for ensuring compliance with the requirements of the Regulations, the Transaction documents and/or Key Information Documents for the purpose of furnishing this Statement and providing all relevant information to the Debenture Trustee.

Auditor's responsibility:

5. Pursuant to the requirements as referred to in paragraph 2 above, it is our responsibility to express a limited assurance in the form of a conclusion based on our examination of relevant records maintained by the Company as to whether anything has come to our attention that causes us to believe that the book value of assets included in the Statement, offered as security in respect of listed NCDs of the Company outstanding as at June 30, 2026, are not in agreement, in all material respects, with the standalone unaudited financial results, underlying books of account and other relevant records and documents maintained by the Company.
6. The standalone unaudited financial results referred to in paragraph 5 above have been jointly reviewed by ASA & Associates LLP and R. Subramanian and Company LLP and issued an unmodified conclusion vide report dated 07 August 2026. Our review of the standalone unaudited financial results was conducted in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India ('the ICAI'). This Standard requires that we plan and perform the review to obtain limited assurance as to whether the financial information is free of material misstatement. The review is limited primarily to inquiries of the Company personnel and analytical procedures applied to the financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we did not express an audit opinion.
7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) ('the Guidance Note'), issued by the Institute of Chartered Accountants of India ('the ICAI'). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements issued by the ICAI.
9. The procedures performed in a limited assurance engagement vary in nature and timing from and are less in extent than for a reasonable assurance engagement; and consequently, the level of assurance obtained in a limited assurance engagement is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed. The procedures selected depend on the auditor's judgment, including the assessment of the areas where a material misstatement of the matters mentioned in paragraph 5 is likely to arise. We have performed the following procedures in relation to the Statement:
 - a. Obtained the details of security cover from the terms of the Transaction documents and/or Key Information Documents in respect of the listed NCDs outstanding as at June 30, 2026;
 - b. Enquired and understood management's assessment of compliance with security cover as obtained in point (a) above and corroborated the responses from the understanding obtained by us during the review of the standalone unaudited financial results as referred in paragraph 6 above, and such further inspection of supporting and other documents as deemed necessary;
 - c. Traced the book value of assets forming part of the Statement to the standalone unaudited financial results, underlying books of account and other relevant records and documents maintained by the Company for the quarter ended June 30, 2026;
 - d. Verified the arithmetical accuracy of the Statement; and

- e. Performed necessary inquiries with the management and obtained necessary representations.

Conclusion

10. Based on our examination and the procedures performed as per paragraph 9 above, evidences obtained, and the information and explanations given to us, along with the representations provided by the management, nothing has come to our attention that causes us to believe that the book value of assets included in the Statement, offered as security in respect of listed NCDs of the Company outstanding as at June 30, 2026, is not in agreement, in all material respects, with the standalone unaudited financial results of the Company, underlying books of account and other relevant records and documents maintained by the Company for the quarter ended June 30, 2026 or that the calculation thereof is arithmetically inaccurate.

Restriction on distribution or use

11. Our work was performed solely to assist you in meeting your responsibilities in relation to your compliance with the requirements of the Regulations. Our obligations in respect of this certificate are entirely separate from, and our responsibility and liability are in no way changed by, any other role we may have as statutory auditors of the Company or otherwise. Nothing in this certificate, nor anything said or done in the course of or in connection with the services that are the subject of this certificate, will extend any duty of care we may have in our capacity as statutory auditors of the Company.
12. The certificate is addressed to and provided to the Board of Directors of the Company solely for the purpose of enabling it to comply with the requirements of the regulations which, inter alia, requires it to submit this certificate along with the Statement to the Debenture Trustee of the Company, and therefore, this certificate should not be used, referred to or distributed for any other purpose or to any other party without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other party to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For ASA & Associates LLP

Chartered Accountants

ICAI Firm Registration No. 009571N/N500006

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G N Ramaswami

Partner

Membership No. 202363

UDIN: 26202363GROWTO8006

Place: Chennai

Date: August 07, 2026

Enclosed: Annexure I - Computation of security cover ratio as on 30 June 2026



HINDUJA LEYLAND FINANCE

(Rs. Lakhs)

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column H-1	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relates	Debt for which this certificate is being issued	Book Value	Exclusive Charge	Debt for which this certificate is being issued	Assets shared by pari-passu debt holder (including debt certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-passu charge (excluding items covered in column F)	Assets not offered as security	Elimination in (negative)	(Total C to H)	Market Value for Assets charged on Fixed-base	Carrying-book value for exclusive value where market value is not ascertainable or applicable (For Eg Bank Deposits, DPSPs, market value is not applicable)	Market Value for Pari-passu charge-Assets ^m	Carrying-book value for assets where market value is not ascertainable or applicable (For Eg Bank Deposits, DPSPs, market value is not applicable)	Total Value (K+L+M+N+O)
ASSETS															
Plant and Equipment	-	-	-	-	-	-	-	-	-	44,854	-	-	-	-	44,854
Capital Work-in-Progress	-	-	-	-	-	-	-	-	-	4,665	-	-	-	-	4,665
Right of Use Assets	-	-	-	-	-	-	-	-	-	150	-	-	-	-	150
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Intangible Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Non-current investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Current investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Loans	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Trade Receivables	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Cash and Cash Equivalents	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bank Balances other than Cash and Cash Equivalents	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Fixed deposits (exclusive for cash credit)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total (A)	1,83,300	1,83,300	48,53,949	-	-	-	-	-	-	92,265	8,38,118	-	-	-	92,265
LIABILITIES															
Debt securities to which this certificate pertains	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Secured Non Convertible Debentures	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other debt sharing pari-passu charge with Secured Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Unsecured unsubordinated redeemable non-convertible securities and other unsecured loans (PD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subordinated debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Borrowings	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bank and Fin	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Debt and Fin	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Trade payables	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Lease Liabilities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Provisions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Others	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total (B)	1,88,000	1,88,000	43,92,928	-	-	-	-	-	-	66,500	66,500	-	-	-	66,500
Cover on Book Value	1.1	1.2	-	-	-	-	-	-	-	-	-	-	-	-	-

Notes:
1. The above financial information has been extracted from the standalone unaudited financial results for the quarter ended 30 June 2026
2. Amounts included in column C represents principal outstanding only and excludes accrued interest, if any
3. Columns K to O have been left blank. This will be shared separately by the Company
For and on behalf of Hinduja Leyland Finance Limited



GAVARAPATI
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NATARAJAN
RAMASWAMI

Authorised signatory
Place: Chennai
Date: 07 August 2026



HINDUJA LEYLAND FINANCE

Annexure I - Computation of security cover ratio as on 30 June 2026

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O		
Particulars									(Total C to H)							
	Description of asset for which this certificate relates	Debt for which this certificate is being issued	Other Secured Debt	Debt for which this certificate is being issued	Assets shared by pari-passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-passu charge (excluding items covered in column F)	Assets not offered as security	Debt not backed by any assets offered as security	Elimination (amount in negative)		Market Value for Assets charged on Exclusive basis	Carrying Book value for exclusive basis where market value is not ascertainable or applicable (For Eg. Bank Balance, Deposits, etc. market value is not applicable)	Market Value for Pari-passu charge Assets ⁽ⁱⁱ⁾ (Bank Balance, Deposits, etc. market value is not applicable)	Carrying value for pari-passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, Deposits, etc. market value is not applicable)	Total Value(=K+L+M+N)	
		Book Value	Book Value	Yes/No	Book Value	Book Value										
ASSETS																
	Property, Plant and Equipment	-	-	No	-	-	44,604	-	-	44,604	-	-	-	-	-	
	Capital Work-in-Progress	-	-	No	-	-	4,625	-	-	4,625	-	-	-	-	-	
	Right of Use Assets	-	-	No	-	-	4,625	-	-	4,625	-	-	-	-	-	
	Goodwill	-	-	No	-	-	-	-	-	-	-	-	-	-	-	
	Intangible Assets	-	-	No	-	-	-	-	-	-	-	-	-	-	-	
	Intangible Assets under Development	-	-	No	-	-	-	-	-	-	-	-	-	-	-	
	Investments	-	-	No	-	-	-	156	-	-	156	-	-	-	-	-
	Loans	-	-	No	-	-	-	86,336	-	-	2,82,828	-	-	-	-	-
	Inventories	1,83,300	46,27,467	No	-	-	-	52,987	-	-	48,63,754	1,83,300	-	-	-	1,83,300
	Trade Receivables	-	-	No	-	-	-	-	-	-	-	-	-	-	-	-
	Cash and Cash Equivalents	-	-	No	-	-	-	-	-	-	-	-	-	-	-	-
	Bank balances other than Cash and Cash Equivalents	-	-	No	-	-	-	1,73,612	-	-	1,73,612	-	-	-	-	-
	Others	-	-	No	-	-	-	3,76,765	-	-	4,96,765	-	-	-	-	-
	Total (i)		1,83,300	49,53,959	No	-	-	92,265	-	-	92,265	1,83,300	-	-	-	1,83,300
LIABILITIES																
	Debt securities to which this certificate pertains	1,68,000	-	No	-	-	-	-	-	1,68,000	1,68,000	-	-	-	1,68,000	
	Other debt sharing pari-passu charge with above debt	-	-	No	-	-	-	-	-	-	-	-	-	-	-	
	Other Debt															
	Subordinated debt	-	-	No	-	-	-	-	-	-	-	-	-	-	-	
	Borrowings	-	-	No	-	-	-	-	-	3,79,900	-	-	-	-	-	
	Bank and Fin	-	-	No	-	-	3,79,900	3,79,900	-	3,79,900	-	-	-	-	-	
	Debt Securities	-	42,02,926	No	-	-	-	-	-	42,02,926	-	-	-	-	-	
	Others	-	-	No	-	-	-	-	-	-	-	-	-	-	-	
	Trade payables	-	-	No	-	-	-	5,905	-	-	5,905	-	-	-	-	-
	Lease liabilities	-	-	No	-	-	-	-	-	-	-	-	-	-	-	
	Provisions	-	-	No	-	-	-	-	-	-	-	-	-	-	-	
	Others	-	-	No	-	-	-	1,345	-	-	1,345	-	-	-	-	-
	Total (ii)	1,68,000	42,92,926	No	-	-	-	1,83,712	-	-	1,83,712	1,68,000	-	-	-	1,68,000
	Cover on Book Value	1.1	1.2												1.1	
Cover on Market Value														1.1		

Notes:
1. The above financial information has been extracted from the stand-alone audited financial results for the quarter ended 30 June 2026
2. Amounts included in column C represents principal outstanding only and excludes accrued interest, if any
3. Columns K to O have been left blank. This will be shared separately by the Company

For and on behalf of Hinduja Leyland Finance Limited



Authorized signatory
Place: Chennai
Date: 07 August 2026



HINDUJA LEYLAND FINANCE

August 07, 2026

Department of Corporate Services

Through BSE listing centre

BSE Limited

Phiroze Jeejeeboy Towers

1st Floor, Dalal Street,

Mumbai – 400001

Dear Sir/Madam,

Sub: Statement indicating the utilization of issue proceeds of listed non-convertible debt securities for quarter ended June 30, 2026

With reference to the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, in respect of Statement indicating the utilization of issue proceeds of non-convertible debt securities, we confirm that for the quarter ended June 30, 2026 the proceeds of issue of listed convertible debt securities as listed in the annexure have been fully utilised for the purpose for which these proceeds were raised have been achieved.

Pursuant to Regulation 52 (7A) of SEBI LODR Regulations, there is no material deviation in the use of the proceeds of issue of Non-Convertible Securities from the objects for which these proceeds were raised.

The proceeds of the listed non-convertible debt securities have been used for business activities, meet growth requirements and for general corporate purposes of the company.

You are requested to take the above submission on record.

Yours truly,

For Hinduja Leyland Finance Limited

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by PRATEEK
PAREKH
Date: 2026.08.07
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Prateek Parekh

Chief Financial Officer

Encl.: As above

HINDUJA LEYLAND FINANCE LIMITED

Corporate Office: No. 27-A, Developed Industrial Estate, Guindy, Chennai - 600 032. Tel: (044) 2242 7525, 2242 7555

Registered Office: Plot No. C-21, Tower C (1-3 floors), G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051

Tel: (022) 6136 0407 | Website: www.hindujaleylandfinance.com

CIN: U65993MH2008PLC384221 | Email: compliance@hindujaleylandfinance.com



HINDUJA LEYLAND FINANCE

A. Annexure Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds(dd-mm-yy)	Amount Raised in Crores	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Hinduja Leyland Finance Limited	INE146O08167	Private Placement	Sub-Debt Tier II	16-02-2021	45	45	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08175	Private Placement	Sub-Debt Tier II	08-03-2021	55	55	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08183	Private Placement	Sub-Debt Tier II	19-03-2021	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08191	Private Placement	Sub-Debt Tier II	26-03-2021	75	75	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08209	Private Placement	Sub-Debt Tier II	22-04-2021	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08175 (Reissue)	Private Placement	Sub-Debt Tier II	30-04-2021	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08217	Private Placement	Sub-Debt Tier II	19-07-2021	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08225	Private Placement	Sub-Debt Tier II	22-06-2023	75	75	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233	Private Placement	Sub-Debt Tier II	23-08-2023	135	135	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	Private Placement	Sub-Debt Tier II	20-09-2023	90	90	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	Private Placement	Sub-Debt Tier II	13-11-2023	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	Private Placement	Sub-Debt Tier II	21-11-2023	35	35	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08241	Private Placement	Sub-Debt Tier II	30-11-2023	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O07490	Private Placement	Secured NCD	18-12-2023	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	Private Placement	Sub-Debt Tier II	21-12-2023	40	40	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08241 (Reissue)	Private Placement	Sub-Debt Tier II	19-01-2024	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	Private Placement	Sub-Debt Tier II	20-03-2024	20	20	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	Private Placement	Sub-Debt Tier II	24-05-2024	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08258	Private Placement	Sub-Debt Tier II	29-05-2024	90	90	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08266	Private Placement	Sub-Debt Tier II	29-05-2024	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O07490 (Reissue)	Private Placement	Secured NCD	11-06-2024	55	55	No	N/A	N/A

HINDUJA LEYLAND FINANCE LIMITED

Corporate Office: No. 27-A, Developed Industrial Estate, Guindy, Chennai - 600 032. Tel: (044) 2242 7525, 2242 7555

Registered Office: Plot No. C-21, Tower C (1-3 floors), G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051

Tel: (022) 6136 0407 | Website: www.hindujaleylandfinance.com

CIN: U65993MH2008PLC384221 | Email: compliance@hindujaleylandfinance.com



HINDUJA LEYLAND FINANCE

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds(dd-mm-yy)	Amount Raised in Crores	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
Hinduja Leyland Finance Limited	INE146O08266 (Reissue)	Private Placement	Sub-Debt Tier II	26-06-2024	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O07490 (Reissue)	Private Placement	Secured NCD	04-07-2024	25	25	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08274	Private Placement	Sub-Debt Tier II	10-07-2024	125	125	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08274 (Reissue)	Private Placement	Sub-Debt Tier II	22-07-2024	65	65	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	Private Placement	Sub-Debt Tier II	13-08-2024	45	45	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08266 (Reissue)	Private Placement	Sub-Debt Tier II	20-08-2024	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08274 (Reissue)	Private Placement	Sub-Debt Tier II	28-08-2024	135	135	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08274 (Reissue)	Private Placement	Sub-Debt Tier II	04-09-2024	75	75	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08266 (Reissue)	Private Placement	Sub-Debt Tier II	10-09-2024	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08274 (Reissue)	Private Placement	Sub-Debt Tier II	13-09-2024	75	75	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08266 (Reissue)	Private Placement	Sub-Debt Tier II	19-09-2024	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08266 (Reissue)	Private Placement	Sub-Debt Tier II	30-09-2024	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08274 (Reissue)	Private Placement	Sub-Debt Tier II	07-10-2024	40	40	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08282	Private Placement	Sub-Debt Tier II	30-10-2024	200	200	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O07508	Private Placement	Secured NCD	14-11-2024	500	500	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08290	Private Placement	PDI Tier I	02-12-2024	25	25	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O07516	Private Placement	Secured NCD	17-12-2024	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08308	Private Placement	Sub-Debt Tier II	06-02-2025	25	25	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08316	Private Placement	PDI Tier I	12-02-2025	150	150	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08324	Private Placement	Sub-Debt Tier II	28-02-2025	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08332	Private Placement	PDI Tier I	21-03-2025	80	80	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08308 (Reissue)	Private Placement	Sub-Debt Tier II	26-03-2025	49	49	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08324 (Reissue)	Private Placement	Sub-Debt Tier II	02-04-2025	35	35	No	N/A	N/A

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Hinduja Leyland Finance Limited	INE146007532	Private Placement	Secured NCD	11-04-2025	150	150	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008308 (Reissue)	Private Placement	Sub-Debt Tier II	22-04-2025	25	25	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146007540	Private Placement	Secured NCD	06-05-2025	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146007557	Private Placement	Secured NCD	06-05-2025	300	300	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146007540 (Reissue)	Private Placement	Secured NCD	28-05-2025	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008340	Private Placement	Sub-Debt Tier II	04-06-2025	35	35	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008357	Private Placement	Unsubordinated	19-06-2025	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008365	Private Placement	PDI Tier I	25-06-2025	25	25	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146007565	Private Placement	Secured NCD	30-06-2025	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008340 (Reissue)	Private Placement	Sub-Debt Tier II	15-07-2025	60	60	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008365 (Reissue)	Private Placement	PDI Tier I	18-07-2025	25	25	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008324 (Reissue)	Private Placement	Sub-Debt Tier II	11-08-2025	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008373	Private Placement	Sub-Debt Tier II	11-08-2025	75	75	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146007573	Private Placement	Secured NCD	25-08-2025	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146007581	Private Placement	Secured NCD	29-08-2025	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008381	Private Placement	Sub-Debt Tier II	30-09-2025	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008399	Private Placement	Sub-Debt Tier II	09-10-2025	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008399 (Reissue)	Private Placement	Sub-Debt Tier II	24-11-2025	300	300	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008399 (Reissue)	Private Placement	Sub-Debt Tier II	11-12-2025	250	250	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008340 (Reissue)	Private Placement	Sub-Debt Tier II	18-12-2025	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008399 (Reissue)	Private Placement	Sub-Debt Tier II	08-01-2026	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146007599	Private Placement	Secured NCD	14-01-2026	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008407	Private Placement	PDI Tier I	27-01-2026	60	60	No	N/A	N/A

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Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds(dd-mm-yy)	Amount Raised in Crores	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
Hinduja Leyland Finance Limited	INE146O08407 (Reissue)	Private Placement	PDI Tier I	04-03-2026	225	225	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08407 (Reissue)	Private Placement	PDI Tier I	12-03-2026	25	25	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08399 (Reissue)	Private Placement	Sub-Debt Tier II	20-03-2026	125	125	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08399 (Reissue)	Private Placement	Sub-Debt Tier II	02-04-2026	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08415	Private Placement	Sub-Debt Tier II	14-05-2026	100	100	No	N/A	N/A

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HINDUJA LEYLAND FINANCE

B. Statement of deviation/ variation in use of Issue proceeds: NOT APPLICABLE

Particulars	Remarks
Name of listed entity	Hinduja Leyland Finance Limited
Mode of fund raising	Public issue/ Private placement
Type of instrument	Non-convertible Securities
Date of raising funds	As per Annexure
Amount raised	in Rs. 6,144 Crores
Report filed for quarter ended	No
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes/ No
If yes, details of the approval so required?	
Date of approval	
Explanation for the deviation/ variation	
Comments of the audit committee after review	
Comments of the auditors, if any	
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	
Deviation could mean:	
a. Deviation in the objects or purposes for which the funds have been raised.	
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.	
 PRATEEK PAREKH Digitally signed by PRATEEK PAREKH Date: 2026.08.07 19:16:06 +05'30' Name of signatory: Prateek Parekh Designation: Chief Financial Officer Date: 07th August, 2026	

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